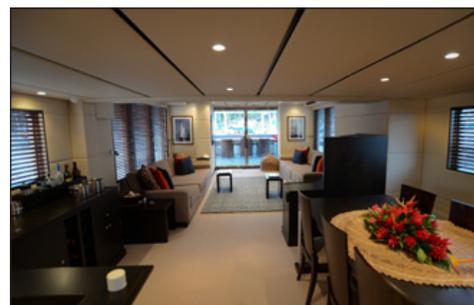


US \$5.9 Million Dollars

THE 37-METER M/Y DR. NO

VESSEL PRESENTATION



INTRODUCTION: TOM PERKINS



I have owned numerous sailing yachts of many types, including the breakthrough Maltese Falcon. Upon these yachts we have sailed some 250,000 miles over the waves.

Then I decided to explore the world beneath those waves.

For this I needed a strong “adventure” yacht which could carry and support my submarine, and everything required for SCUBA in remote areas, as well as accommodating my guests in safety and comfort.

Dr. No, refitted to my specifications by HYS Yachts, has fulfilled this mission brilliantly. For example, the good doctor has permitted us to be the first humans to play with humpback whales at 70 meters below the surface in Tonga. This was just one of many amazing adventures made possible by this thoroughly engineered and expertly maintained adventure yacht.

Now, after my some 80 trips around the sun, my activities must be more shore-side, and I offer this magnificent yacht to another worthy world explorer.

I shall take great pleasure in thinking about the fun the new owner will have aboard Dr. No.

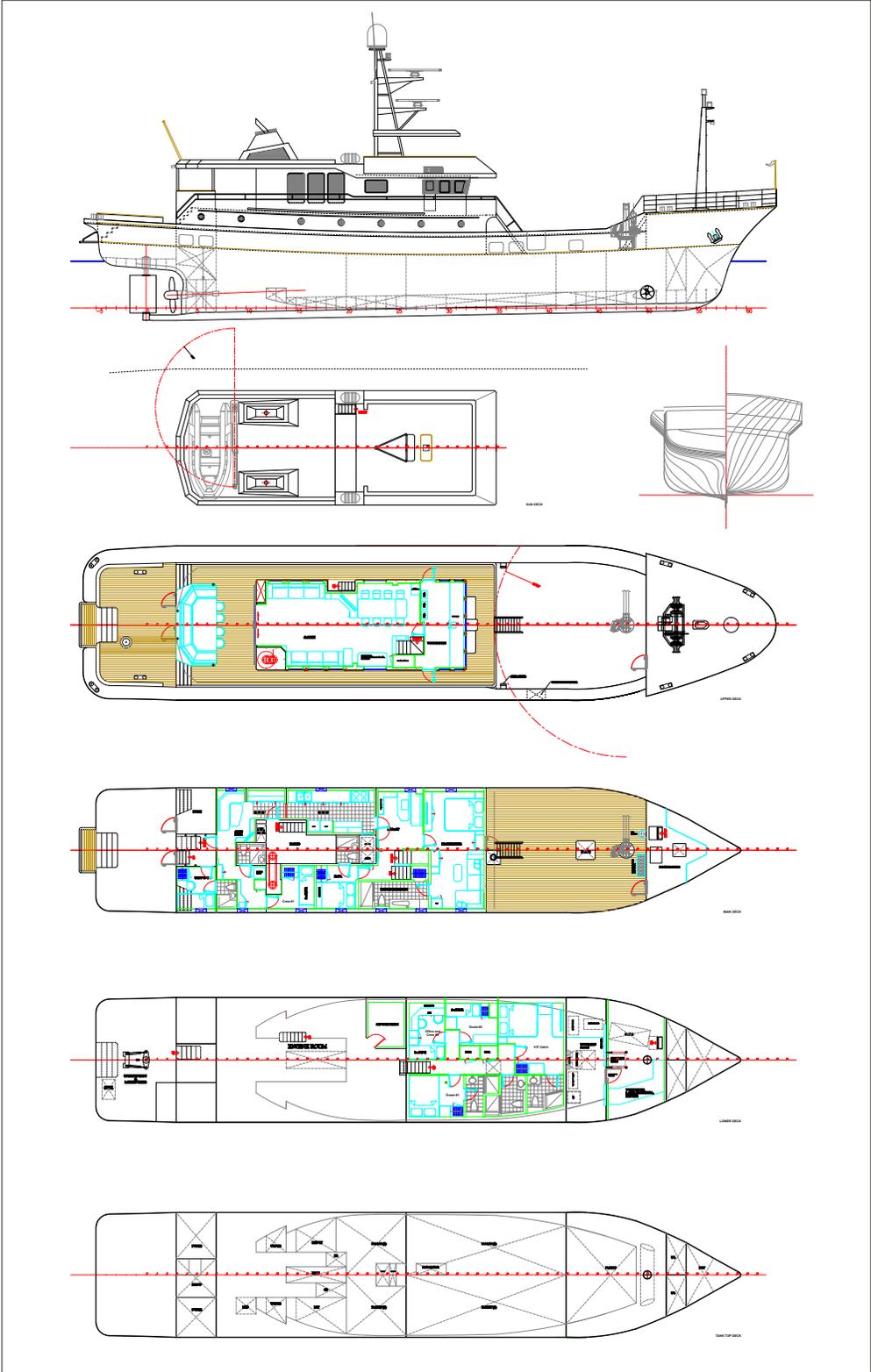
Tom Perkins, August 2013

*Creator and Former Owner: S/Y Maltese Falcon • Current Owner: M/Y Dr. No
2013 Yachting Legacy Award Recipient*

PRINCIPAL VESSEL DATA

LENGTH OVER ALL.....	121.39 Feet / 37 Meter
BEAM.....	25.91 Feet / 7.9 Meter
DRAFT	11.48 Feet / 3.5 Meter
MAIN ENGINE.....	Yanmar 1200 Ps
CRUISING SPEED.....	10 knots
MAXIMUM SPEED.....	12 knots
CRUISING RANGE.....	4,000+ Nautical Miles
VESSEL TYPE	Expedition Yacht
DECKS	Three
CLASS	Ex. Japanese Government
FLAG.....	Valletta
HULL.....	Steel / Aluminum
GROSS TONNAGE.....	223 GT
FUEL CAPACITY	44,000 Ltr.
FRESH WATER SUPPLY.....	15,000 Ltr.
MAXIMUM GUEST COMPLEMENT	8
GUEST ACCOMMODATIONS.....	4
• 1 Master Cabin: Sleeps 2	
• 1 VIP Cabin: Sleeps 2	
• 2 Guest Cabins: Sleeps 4	
CREW ACCOMMODATIONS	4
• 1 Captain's Cabin En-Suite: Sleeps 1	
• 1 Chief Engineer's Cabin En-Suite: Sleeps 1	
• 2 Double-Bunk Crew Cabins: Sleeps 2 each	
TENDERS AND TOYS:	
• 6.9 meter Super Falcon Submarine by Hawkes Ocean Technologies (x1)	
• 6.4 meter custom aluminium RIB built by NAIAD NZ (x1)	
• 4.8 meter Custom aluminium RIB built by NAIAD NZ (x1)	
• 4.8 meter cat rigged sailing boats (x2)	
• Ocean kayaks (x4), inflatable swimming float/pool (x1) and more.	
BOW THRUSTER	Yes
STABILIZERS	Can be added
ORIGINAL BUILD	September, 1995
ORIGINAL BUILDER.....	Narasaki Zosen, Hokkido, Japan
LUXURY CONVERSION.....	Completed April, 2010
CONVERSION YARD.....	HYS Yachts
CUSTOM REFIT BY TOM PERKINS.....	Completed July, 2011
REFIT YARD	HYS Yachts

GENERAL ARRANGEMENT



SPECIFICATION - LOWER DECK

ENGINE ROOM

The engine room contains all mechanical drive train and propulsion systems for the vessel. Dr. No is powered by a Yanmar 1,200 HP engine with a maximum speed of 12 knots and a cruising speed of 10 knots at 760 RPM.

Please reference the Fact Folio for full engine and drive train specifications.

Just aft of the engine room is the steering control room, Lazerette store and power frequency converter compartment.

VIP CABIN

The VIP cabin features wall-to-wall wool carpeting, German leather paneled walls, satin-finished mahogany cabinets, a queen-sized bed, and a work desk and chair.

Entertainment amenities include a 37" flat screen T.V. and a DVD/CD player.

VIP bathroom features tiled floor and walls, toilet, shower with tempered sliding glass doors, Corian type sink and counter top and a Headhunter toilet system.

GUEST CABINS

Each of the 2 guest cabins feature wall-to-wall wool carpeting, German leather paneled walls, satin finished mahogany cabinets, and beds.

Guest cabin #1 includes a queen-size bed and en-suite bathroom and shower.

Guest cabin #2 includes two bunk beds a desk and chair and seating area.

SHIPS OFFICE and CREW CABIN #1

The ships office includes a large work area, chair and shelving. The work area is perfect for computer equipment and other work-related peripheral devices. This space also houses 2 crew bunks, clothing wardrobe and storage.

WORKSHOP AND EQUIPMENT STORES

Directly forward of the guest accommodation is the vessel's workshop, forward generator, diving and submarine equipment stores. This area is accessible through the Bosun store on the Main deck. The submarine equipment store is also accessible through a hatch on the boat deck.

SPECIFICATION - MAIN DECK

MASTER CABIN

The master cabin features Belgium wall-to-wall wool carpeting, satin-finished wood paneled walls, a queen-sized bed, two clothing wardrobes, and a large L-shaped lounge area with mini-fridge.

Entertainment amenities include a 37" flat screen T.V. and a DVD/CD player.

Master bathroom features tiled floor and walls, toilet, shower with tempered sliding glass doors, ceramic sink and counter top, illuminated wall-mounted shaving mirror and a Headhunter toilet system.

LIBRARY

The library, located directly outside the Master Cabin, includes comfortable bench seating, a large holly-wood inlaid work desk (with leather writing pad insert) and ample shelving for books, periodicals, DVD collections and more.

GALLEY

The galley includes slip-resistant tiled flooring, Formica cabinets with Blum drawer guides and hardware (20 kg. load rating), stainless steel counter tops, a stainless steel sink unit and gas detector.

Galley equipment includes: one 6 burner gas range, one Falcon baking oven, one microwave oven, and two Fisher Paykel refrigerator/freezer units.

Galley equipment specification can be found in the Fact Folio

CREW MESS

Directly aft of the Galley is the Crew Mess and laundry area. Crew Mess includes sectional-type bench seating, a large dining table, flat-screen television with CD/DVD player and ample storage.

SPECIFICATION - MAIN DECK (CONTINUED)

CAPTAIN'S CABIN

The Captain's cabin includes a queen-size bed, clothing wardrobe and drawer/cabinet storage areas. The Captain's cabin also includes an en-suite bathroom/shower.

CHIEF ENGINEER'S CABIN

The Chief Engineer's cabin (directly adjacent to the crew mess) includes one bunk, work table and chair, clothing wardrobe and drawer/cabinet storage areas. The Chief Engineer's cabin also includes an en-suite bathroom/shower.

CREW CABIN #2

The crew cabin includes two bunk beds, clothing wardrobe and drawer/cabinet storage.

LAUNDRY ALCOVE

The laundry alcove includes one washer and one dryer.

AFT DECK (Exterior)

The aft deck features Burmese teak planking and stairwell leading to the swim platform. Access to the aft deck is available externally or from the crew mess area.

WELL DECK (Exterior)

The well deck features Burmese teak planking and a Stromme 3,560 Kg (at 7.1 meters) capacity knuckle crane. Housed on the well deck is a 6.4 meter custom aluminium RIB built by NAIAD NZ and the 6.9 meter Super Falcon submarine.

See the following link for more information on the Super Falcon Deep Flight submarine: <http://www.deepflight.com/project/deepflight-super-falcon/>

Please reference the Fact Folio (Tenders and Toys section) for full specifications on the 6.4 NAIAD tender and Super Falcon submarine.

SPECIFICATION - UPPER AND SUN DECK

AFT DECK ALFRESCO DINING AREA

The aft alfresco dining area features Burmese teak planking, a large built-in teak dining table and a padded U-shaped seating area.

SALOON

The saloon features a built-in 42" LCD Panasonic T.V., surround-sound stereo system, plush over-sized sofas, Belgium wall-to-wall wool carpeting, German leather paneled walls and wooden window blinds.

DINING AREA

The dining area, directly forward of the Saloon, includes a dining table and chairs suitable for 8, a counter bar with mini fridge, wine rack, and more.

PILOT HOUSE

The Pilot House features German leather paneled walls and ceilings, and includes one bench seat and one captain's chair. The control console is wrapped in black German leatherette. Two of the forward facing windows include clear view screens.

Dr. No is outfitted with some of the very latest and most sophisticated navigation and communication equipment available. For a full listing of bridge equipment, please see the Fact Folio.

EXTERIOR PILOT HOUSE SEATING

The forward upper deck features Burmese teak planking and a small padded seating/observation bench (directly forward of the Pilot House) with a small built-in beverage/utility platform.

FORWARD, MID and AFT SUN DECK

The forward Sun Deck offers a large canvas canopy with bench seat and tabletop, four sea kayaks, two 4.8 meter cat-rigged sail boats, a 4.8 meter Custom Aluminium RIB Built by NAIAD NZ, and a 1,500 lb. custom built deck crane.

Please reference the Fact Folio for full toy and crane specifications.

IMAGE GALLERY - EXTERIORS



Three-Quarter forward



Profile (well deck awning deployed)

IMAGE GALLERY - EXTERIORS



Three-Quarter aft (1,500 lb. deck crane shown hoisting the 4.8 meter NAIAD tender)



Aerial forward (Stomme 3,560 Kg. knuckle crane shown hoisting the Super Falcon submarine into the water)

IMAGE GALLERY - EXTERIORS



Well deck with 6.4 meter NAIAD tender and two-passenger Super Falcon submarine



Aft deck alfresco dining area

IMAGE GALLERY - EXTERIORS



Forward sun deck observation platform (sea kayaks shown lashed beneath the shade canopy)



Aft sun deck area (one of two 4.8 meter Cat-rigged sailboats and 4.8 meter NAIAD tender shown)

IMAGE GALLERY - INTERIORS



Saloon - looking forward



Saloon - looking aft (dining area and bar service in foreground)

IMAGE GALLERY - INTERIORS



Galley



Library

IMAGE GALLERY - INTERIORS



Master cabin (looking port)



Master cabin (looking starboard)

IMAGE GALLERY - INTERIORS



Master cabin lounge area



Master cabin bathroom and shower

IMAGE GALLERY - INTERIORS



VIP Cabin



VIP cabin bathroom and shower

IMAGE GALLERY - INTERIORS



Guest cabin 1



Guest cabin 2

IMAGE GALLERY - INTERIORS



Captain's cabin (en-suite)



Chief Engineer's cabin (en-suite)

IMAGE GALLERY - INTERIORS



Crew Cabin #1



Crew Cabin #2

IMAGE GALLERY - INTERIORS



Crew mess



Ships office (adjoining crew cabin #1)

IMAGE GALLERY - INTERIORS



Bridge looking port

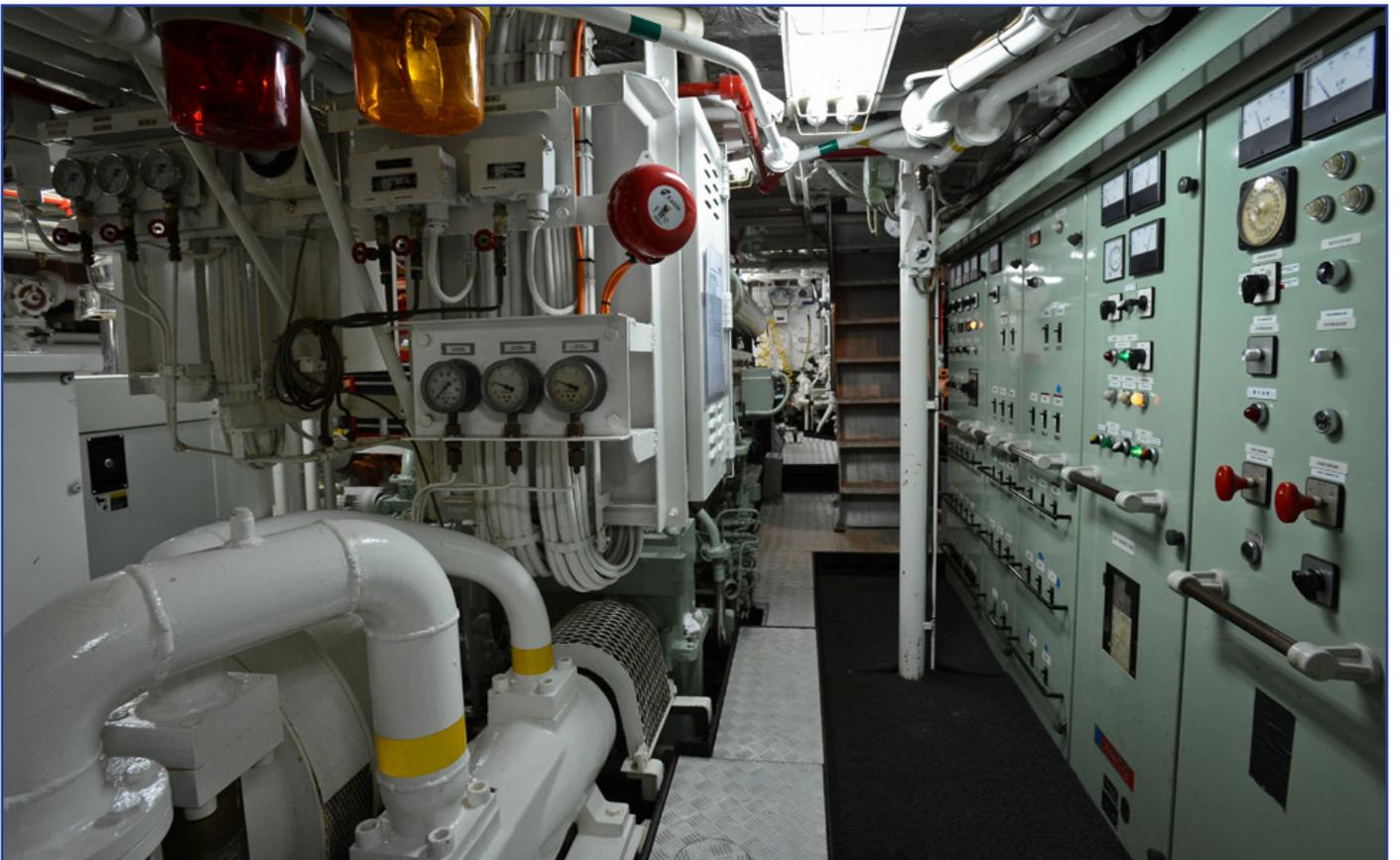


Bridge looking starboard

IMAGE GALLERY - INTERIORS



Engine room image 1



Engine room image 2

IMAGE GALLERY - INTERIORS



Engine room image 3



Engine control room

IMAGE GALLERY - INTERIORS



Work/Machine shop image 1

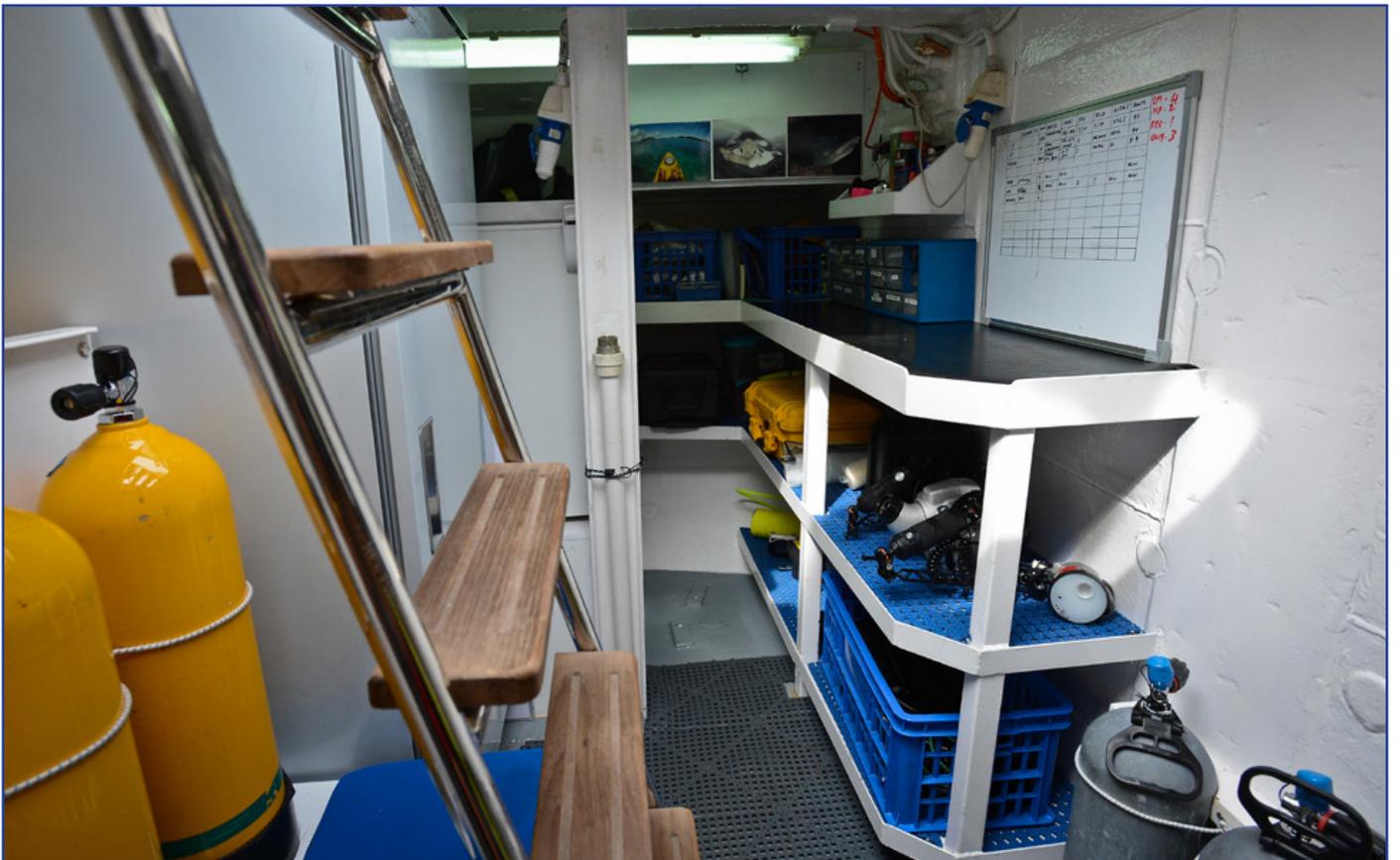


Work/Machine shop image 2

IMAGE GALLERY - INTERIORS



Dive and submarine store image 1



Dive and submarine store image 2

IMAGE GALLERY - TOYS

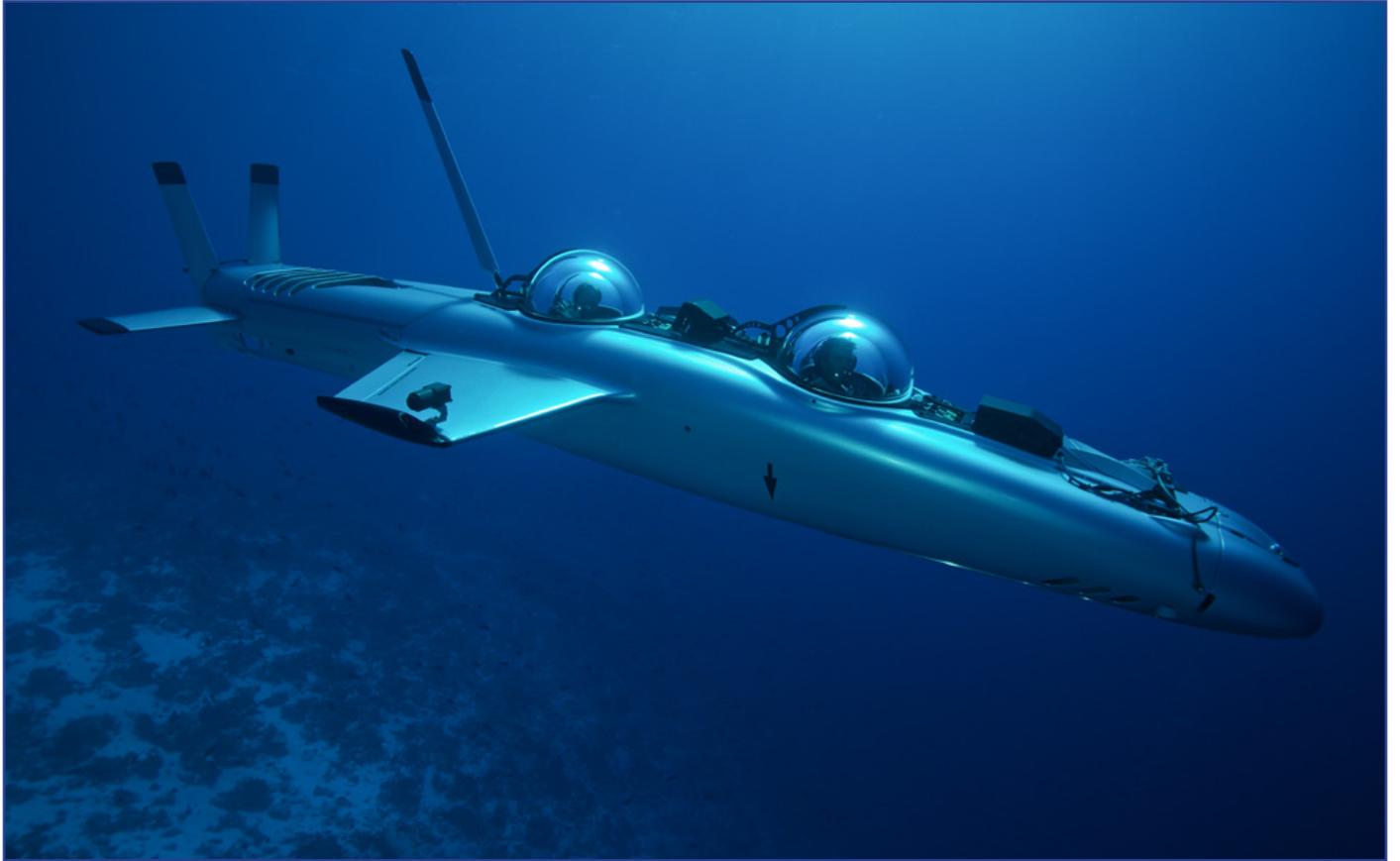


Super Falcon submarine being deployed from well deck



Super Falcon moving away from Dr. No

IMAGE GALLERY - TOYS



Super Falcon beginning decent



Super Falcon reef exploration

IMAGE GALLERY - TOYS



6.4 meter NAIAD RIB



Twin 4.8 meter Cat-rigged sailboats

